

Windward Advisors, LLC

A Sell-Side, Buy-Side, Corporate Growth and Financial Advisory Firm

Windward Advisors, LLC is pleased to announce the sale of RoMack, Inc. To FiberTech USA, Inc.



Has been acquired by

FiberTech USA, Inc.

A subsidiary of Leoni AG (MDAX: LEO)

The undersigned acted as exclusive advisor
to RoMack, Inc. on this transaction

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RoMack, Inc. (“RoMack”) located in Williamsburg, VA, is a highly regarded specialist in fiber optic system solutions for industry and science, designing and manufacturing highly developed products particularly for aerospace, optical analysis, medical device, and industrial laser sectors. Matthew Webb, founder and President of RoMack stated, “I have enjoyed a multi-year relationship with Windward Advisors. They advised me on various alternatives as I grew the business and ultimately they helped properly position my company for sale. Windward was instrumental in assisting RoMack in evaluating and finding the right strategic partner and they were always available to help navigate me through the sales process, allowing me to ensure that the business did not suffer along the way.”

FiberTech USA, Inc. located in Chandler Arizona is a medical laser applications subsidiary of the Leoni Fiber Optics unit, a division of a public German company Leoni AG, (MDAX: LEO). Leoni AG is a global supplier of wires, optical fibers, cables and cable systems and related services. They employ 50,000 people in 36 countries and generated sales of EUR 2.16 billion in 2009. With this, acquisition Leoni Fiber Optics is among only a dozen providers worldwide with complete command of optical based technologies in development and production from product design to fiber production and manufacturing specialty optical components. The production facility in Williamsburg, Va. will become the operational base for North and South America. and Matthew Webb will become a President and CEO running this entity.

Windward Advisors, LLC is a sell-side, buy-side, corporate growth and financial advisory services firm. Windward specializes in helping business owners realize the values of their companies by providing strategic planning and corporate growth advisory services and by representing owners in the execution of sales or acquisitions of businesses. Windward is an advocate of ensuring that business owners are knowledgeable about their alternatives and properly positioned and prepared before pursuing transactions.

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