

Windward Advisors, LLC

A Sell-Side, Buy-Side, Capital Raise and Corporate Growth Advisory Firm

Windward Advisors, LLC is pleased to announce the sale of



Titan Group, LLC (“Titan”), headquartered in Richmond, VA and founded in 2001 by Genevieve Roberts and Lee Weisiger, provides human resource consulting services for private, public, nonprofit, education and state government clients throughout the Eastern United States. They specialize in compensation consulting, leadership development, organizational development, recruitment and human resource advisory services. Ms. Roberts and Mr. Weisiger stated “Windward Advisors was instrumental in strategically representing us in the sale of our Company. Their knowledge, dedication to task and expertise made the deal proceed smoothly and quickly. We were impressed with their solid advice that was always delivered in a very effective and comfortable way. We very much appreciated the role Windward played in making this transaction a success on all accounts.”

Brian Pitney with the law firm of **Sands Anderson, PC’s** and Kelli Meadows from **Meadows Urquhart CPA** firm enjoyed long standing relationships with Titan and were instrumental parties on the advisory team that successfully structured, negotiated, and closed this transaction. Ms. Roberts, Mr. Weisiger and their colleagues will continue to maintain and build client relationships in this region for A. J. Gallagher.

Arthur J. Gallagher & Co. (“AJG”), an international insurance brokerage and risk management services firm, is headquartered in Itasca, Illinois, has operations in 30 countries and offers client-service capabilities in more than 140 countries around the world through a network of correspondent brokers and consultants.

Windward Advisors, LLC is a sell-side, buy-side, capital raise, and corporate growth advisory firm. Windward specializes in helping business owners better prepare their businesses in order to maximize shareholder value by providing strategic planning and corporate growth advisory services, and by representing owners in the execution of sales, acquisitions, and financial structuring transactions. Windward is an advocate of ensuring that business owners are knowledgeable about their alternatives and properly prepared before pursuing transactions.

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Mr. Howell and Mr. Johnson are Registered Representatives of, and Securities Products and Investment Banking Services are offered through BA Securities, LLC, Member FINRA SIPC
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Windward Advisors, LLC is a separate entity from BA Securities, LLC. Windward Advisors and BA Securities, LLC are not affiliated entities.

The Titan Group’s statements may not be representative of the experience of other customers and is not a guarantee of future success.