

Windward Advisors, LLC

A Sell-Side, Buy-Side, Capital Raise and Corporate Growth Advisory Firm

Windward Advisors, LLC (“Windward”) is pleased to announce the following transaction

Environmental Services Company

has been recapitalized by
two investment group partners

Windward Advisors acted as exclusive advisor
to the owners of the company
on this recapitalization transaction

The **Environmental Services Company** has a 28-year history providing asbestos, mold and other contaminants abatement and remediation; interior and full-building demolition; roll-off container rental and hauling; and concrete cutting services for diverse customers throughout multiple states in the southeast. The purpose of the recapitalization was to provide partial liquidity for the owners and to partner the owners with institutional investors that can help support the continued expansion and growth of the business. **The President of the Company** stated that, “Windward Advisors provided excellent leadership and guidance from the first day until closing. Barry and Steve treated me not just as a customer, but like family.”

Windward Advisors, LLC (“Windward”) is a sell-side, buy-side, capital raise, and corporate growth advisory firm. Windward specializes in helping business owners prepare their businesses in order to maximize shareholder value by providing strategic planning and corporate growth advisory services, and by representing owners in the execution of sale, acquisition, and capital structuring transactions. **Barry Johnson**, Co-founder of Windward stated, “We enjoyed both personal and professional relationships with the owners of Company and are grateful that we were provided the opportunity to assist the Company in planning, executing and closing this successful transaction. We believe the financial institutions introduced will be excellent partners and assist them in expanding the operations and leveraging the strong relationships, reputation and services that the Company has developed.”

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Mr. Johnson and Mr. Howell are Registered Representatives of, and Securities Products and Investment Banking Services are offered through BA Securities, LLC, Member FINRA SIPC
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